

**SUMEDHA FISCAL SERVICES LIMITED**

PART I		(Rs. in Lakhs)			
Statement of Standalone Unaudited Financial Results for the Quarter ended 30/06/2012					
		STANDALONE			
Sl. No.	Particulars	3 months ended 30/06/2012	Preceding 3 months ended 31/03/2012	Corresponding 3 months ended 30/06/2011 in the previous year	Previous year ended 31/03/2012
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
<b>1.</b>	<b>Income from operations</b>				
	(a) Net Sales / Income from Operation	173.41	316.17	292.10	1,092.38
	(b) Other Operating Income	17.08	17.55	13.42	173.16
	<b>Total Income from Operations (Net)</b>	<b>190.49</b>	<b>333.72</b>	<b>305.52</b>	<b>1,265.54</b>
<b>2.</b>	<b>Expenses</b>				
	(a) Employee Benefit Expenses	68.91	90.78	63.85	323.35
	(b) Depreciation and Amortisation expenses	10.42	2.94	12.66	41.00
	(c) Other Expenses	84.34	95.61	111.06	414.87
	<b>Total Expenses</b>	<b>163.67</b>	<b>189.33</b>	<b>187.57</b>	<b>779.22</b>
<b>3.</b>	<b>Profit from ordinary activities before other Income, Finance cost and exceptional Items (1-2)</b>	<b>26.82</b>	<b>144.39</b>	<b>117.95</b>	<b>486.32</b>
4.	Other Income	-	-	-	-
<b>5.</b>	<b>Profit/(Loss) from ordinary activities before finance cost and exceptional items</b>	<b>26.82</b>	<b>144.39</b>	<b>117.95</b>	<b>486.32</b>
6.	Finance Costs	1.31	1.85	4.09	12.60
<b>7.</b>	<b>Profit from ordinary activity after finance cost but before exceptional items (5-6)</b>	<b>25.51</b>	<b>142.54</b>	<b>113.86</b>	<b>473.72</b>
8.	Exceptional items	-	(1.71)	-	(1.71)
<b>9.</b>	<b>Profit / (Loss) from ordinary Activities before Tax (7+8)</b>	<b>25.51</b>	<b>140.83</b>	<b>113.86</b>	<b>472.01</b>
10.	Tax Expenses	7.61	56.69	36.95	128.64
<b>11.</b>	<b>Net Profit/(Loss) from ordinary Activities after Tax (9-10)</b>	<b>17.90</b>	<b>84.14</b>	<b>76.91</b>	<b>343.37</b>
12.	Extra Ordinary Items (Net of tax expenses Rs. NIL)	-	-	-	-
<b>13.</b>	<b>Net Profit (+) / Loss (-) for the period (11-12)</b>	<b>17.90</b>	<b>84.14</b>	<b>76.91</b>	<b>343.37</b>

<b>PART I</b>		(Rs. in Lakhs)			
<b>Statement of Unaudited Financial Results for the Quarter ended 30/06/2012</b>					
		<b>STANDALONE</b>			
Sl. No.	Particulars	3 months ended 30/06.2012	Preceding 3 months ended 31/03/2012	Corresponding 3 months ended 30/06/2011 in the previous year	Previous year ended 31/03/2012
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
14.	Share of Profit/ (Loss) of Associates	-	-	-	-
15.	Minority interest	-	-	-	-
16.	<b>Net Profit/ (Loss) after taxes, minority interest and share of profit/ (loss) of associates (13+/-14+/-15)</b>	<b>17.90</b>	<b>84.14</b>	<b>76.91</b>	<b>343.37</b>
17.	Paid up Equity Share Capital (Face value of Rs. 10/- each)	798.44	798.44	684.89	798.44
18.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	1,724.36
19.i	<b>Earning Per Share ((before extraordinary items) (of Rs. 10/- each) (not annualised):</b>				
	(a) Basic	0.22	1.23	1.12	5.01
	(b) Diluted	0.22	1.23	1.03	5.01
19.ii	<b>Earning Per Share ((after extraordinary items) (of Rs. 10/- each) (not annualised):</b>				
	(a) Basic	0.22	1.23	1.12	5.01
	(b) Diluted	0.22	1.23	1.03	5.01

<b>PART II</b>					
<b>Select information for the Quarter ended 30/06/2012</b>					
<b>Sl. No.</b>	<b>Particulars</b>	<b>3 months ended 30/06/2012</b>	<b>Preceding 3 months ended 31/03/2012</b>	<b>Corresponding 3 months ended 30/06/2011 in the previous year</b>	<b>Previous year ended 31/03/2012</b>
		<b>(Unaudited)</b>	<b>(Audited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public Shareholding</b>				
	- Number of Shares	4329864	4329664	3256180	4329664
	- Percentage of Shareholding	54.23	54.23	47.56	54.23
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>				
	<b>a) Pledged/Encumbered</b>				
	- No of Shares	-	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	-Percentage of Shares (as a % of the Total Share Capital of the Company)	-	-	-	-
	<b>b) Non-encumbered</b>				
	- Number of Shares	3654560	3654760	3592760	3654760
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	-Percentage of Shares (as a % of the total share capital of the Company)	45.77	45.77	52.46	45.77

	<b>Particulars</b>	<b>3 months ended (30/06/2012)</b>
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

**Reporting of Segment wise Revenue, Results and Capital Employed, under Clause 41  
of the Listing Agreement for the Quarter ended 30/06/2012**

( Rs. in lacs )

Sl. No.	Particulars	3 months ended 30/06/2012	Previous 3 months ended 31/03/2012	Corresponding 3 months ended in the Previous Year 30/06/2012	Previous accounting year ended 31/03/2012
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.	<b>Segment Revenue</b> (net sale/income from each segment should be disclosed under this head)				
	a) Capital Market Operation	44.66	41.25	36.97	121.26
	b) Investment Banking	145.82	292.47	268.55	1,144.28
	c) Others- Un-allocable	-	-	-	-
	<b>Total</b>	<b>190.48</b>	<b>333.72</b>	<b>305.52</b>	<b>1,265.54</b>
	Less : Inter Segment Revenue	-	-	-	-
	<b>Net Sales/Income from operations</b>	<b>190.48</b>	<b>333.72</b>	<b>305.52</b>	<b>1,265.54</b>
2.	<b>Segment Results [ Profit / (Loss) before tax and interest from each segment]</b>				
	a) Capital Market Operation	6.22	31.18	( 0.72)	(46.01)
	b) Investment Banking	22.77	114.44	119.95	539.24
	c) Others – Un-allocable	( 2.12)	(2.94)	( 1.28)	(8.62)
	<b>Total</b>	<b>26.87</b>	<b>142.68</b>	<b>117.95</b>	<b>484.61</b>
	Less : Interest	1.36	1.85	4.09	12.60
	<b>Total Profit before Tax</b>	<b>25.51</b>	<b>140.83</b>	<b>113.86</b>	<b>472.01</b>
3.	<b>Capital Employed</b> (Segment assets - Segment Liabilities) ( Based on Estimates in terms of available data )				
	a) Capital Market Operation	810.88	801.21	764.88	801.21
	b) Investment Banking	1,871.39	1,869.97	1,375.14	1,869.97
	c) Others – Un-allocable	(25.00)	(33.93)	( 58.85)	(33.93)
	<b>Total</b>	<b>2,657.27</b>	<b>2,637.25</b>	<b>2,081.17</b>	<b>2,637.25</b>

**NOTES :**

1. The above results have been prepared on a standalone basis in terms of clause 41 of the Listing Agreement.
2. The above Results duly reviewed by the Audit Committee and approved at the Meeting of the Board of Directors of the Company held on August 11, 2012.
3. Figures for the preceding 3 months ended 31st March, 2012 are the balancing figures between the figures in respect of the full financial year ended 31st March, 2012 and the year to date figures upto the third quarter of that financial year.
4. The Company does not have any Extraordinary Item to report for the above periods.
5. Limited Review has been carried out by the Statutory Auditors of the Company as required under Clause 41(1)(c)(i) of the Listing Agreement. The Report does not have any impact on the above results.
6. Previous year's figures have been re-classified / regrouped / rearranged wherever found to be necessary, as per the format revised by SEBI in conformity with the amended Schedule VI to the Companies Act, 1956.

For and on behalf of the Board of Directors

Place : Kolkata

Date : 11th August, 2012

Bijay Murmuria  
Director